



USF Budget Workshop

Thursday, April 27, 2023

2:00 – 5:00 PM

A G E N D A

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| <p>I. Introduction (2 :00 – 2 :05)</p> <ul style="list-style-type: none">• Welcome and introductions• Explanation of the purpose and goals of the workshop• Review of the agenda and any necessary logistics | <p>Richard J Sobieray
Senior VP and CFO</p> |
| <p>II. Message from Board of Trustees (2:05 – 2:15)</p> | <p>Will Weatherford
Chair, Board of Trustees
Mike Griffin
Vice Chair, Board of Trustees
Chair, Finance Committee</p> |
| <p>III. Message from President (2:15 – 2:25)</p> <ul style="list-style-type: none">• FY24: Strategic vision and outcomes expectations – One USF | <p>Rhea Law
President, USF</p> |
| <p>IV. USF Budget 101 (2:25 – 2:45)</p> <ul style="list-style-type: none">• Budget process• Color of money• Budget challenges | <p>Richard J Sobieray
Senior VP and CFO</p> |
| <p>V. Review of FY23 (3:00 – 3:15)</p> <ul style="list-style-type: none">• Overview of budgeted investments versus projected results | <p>Masha Galchenko
Assistant VP, Budget and Resource Management</p> |
| <p>VI. Budgeting for Strategic Outcomes (2:45 – 3:00)</p> <ul style="list-style-type: none">• Levers for ranking and performance based funding success | <p>Pritish Mukherjee
Vice Provost, Strategy and Institutional Excellence</p> |
| <p>VII. Break (3:15 – 3:30)</p> | |

VIII. FY24 Budget Priorities (3:30 – 3:45)

Prasant Mohapatra
EVP and Provost

- Investment themes: Identification and prioritization of specific initiatives or projects to support the strategic outcomes

**IX. Areas of Opportunity to Close Gaps
(3:45 – 4:00)**

Richard J Sobieray
Senior VP and CFO

- Discussion of any necessary trade-offs or adjustments to ensure budget balance
- Identification of potential sources of additional revenue or cost savings

X. Budget Roundtable Discussion (4:00 – 4:30)

**Trustees and Campus
Board Members**

- Discussion and feedback from trustees and campus board members

**XI. Responsibility Center Management Update
(4:30 – 4:45)**

Masha Galchenko
Assistant VP, Budget and
Resource Management
Robert Bishop
Dean, College of Engineering
Chair, Resource Allocation
Subcommittee
Huron Consultant Group

**XII. Conclusion, Action Planning and Next Steps
(4:45 – 5:00)**

Richard J Sobieray
Senior VP and CFO
Rhea Law
President, USF

- Budget calendar
- Recap of key decisions and next steps
- Closing remarks and adjournment